**UC Davis, School of Law** **Financial Aid Office**

**Applicant's Name (Print last name first)** **Applicant's ID/SS Number***

## CERTIFICATION OF NON-FILING OF 2008 INCOME TAX – Student/Spouse

**Applicant (and spouse)**: If you are asked by the Financial Aid Office to submit a Federal Income Tax Return and you are not required to file a return for the applicable year(s), complete this form.

Below are the sources and amounts of money (including financial aid) received to pay your expenses. Include any money, loans, housing, food, clothing, car payments or expenses, medical and dental care and payment of college costs.

Source of money for 2008:_____ Amount:_____

Source of money for 2008:_____ Amount:_____

I certify that I am not required to file a federal income tax return for 2008. If requested, I will provide official confirmation from the Internal Revenue Service.

I hereby swear and affirm that all information reported on this form and any attachments hereto is true, complete, and accurate to the best of my knowledge. I understand that any false statements or misrepresentation will be cause for denial, reduction, withdrawal, and/or repayment of financial aid. Signatures are required for all persons reporting income above.

***Only the non-filing individual/s must sign this form.***

**Applicant's Name (please print)** **Applicant's Signature** **Date**

**Spouse's Name (please print)** **Spouse's Signature** **Date**

### 2008 Filing Requirements for Most Taxpayers

| IF your filing status is… | AND at the end of 2008 you were… | THEN file a return if your gross income* was at least… |
|---|---|---|
| Single | Under 65<br>65 or older | $ 8,950<br>$ 10,300 |
| Head of Household | Under 65<br>65 or older | $11,500<br>$12,850 |
| Married, filing jointly** | Under 65 (both spouses)<br>65 or older (one spouse)<br>65 or older (both spouses) | $17,900<br>$18,950<br>$20,000 |
| Married, filing separately | Any age | $ 3,500 |
| Qualifying widow(er) with dependent child | Under 65<br>65 or older | $14,400<br>$15,450 |

***** Gross income means all income you received in the form of money, goods, property, and services that is not exempt from tax, including any income from sources outside the United States (even if you may exclude part or all of it). **Do not** include social security benefits unless (a) you are married filing a separate return and you lived with your spouse at any time in 2008 or (b) one-half of your social security benefits plus your other gross income is more than $25,000 ($32,000 if married filing jointly).

****** If you did not live with your spouse at the end of 2008 (or on the date your spouse died) and your gross income was at least $3,500, you must file a return regardless of your age.

*The Social Security number is used to verify personal identity in the UCD Student Records system. In accordance with the Federal Privacy Act of 1974, you are hereby notified that disclosure of your Social Security number is mandatory. This recordkeeping system was established prior to January 1, 1975, pursuant to the authority of The Regents of the University of California under article IX, Section 9 of the California Constitution.